

CFAL Money Market Investment Fund Ltd.

FACT SHEET

The following summary is intended to highlight certain information contained in the body of the Offering Memorandum where more detailed information is found. The information on the Fund set out below should be read in conjunction with the full text of this document, from which it is derived.

FUND INVESTMENT OBJECTIVE:

CFAL Money Market Investment Fund, Ltd. (The Fund) seeks to provide investors with a return consistent with safety of principal and maintenance of liquidity, while simultaneously providing a return competitive to local commercial bank fixed deposit rates.

FUND INVESTMENT STRATEGY

The Fund will seek to achieve its objective by investing in fixed income securities with an attractive total return without undue risk to principal.

FUND SUITABILITY

This strategy is suitable for ultra-conservative investors seeking attractive returns over a short horizon.

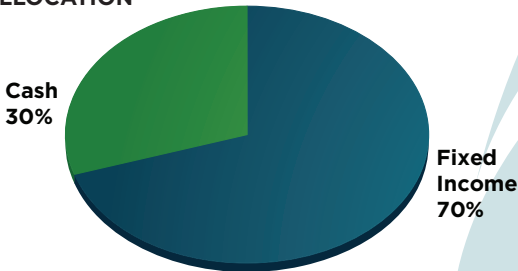
KEY FACTS

Fund Inception Date	February 2001
Management Style	Active
Risk Level	Conservative
Asset Classes	Fixed Income
Minimum Initial Subscription	\$1,000.00
Minimum Additional Subscription	\$100.00
Minimum Balance	\$500.00
Early Redemptions	Not permitted
NAV Distribution Frequency	Weekly
Income Distribution	The Fund will not distribute income to its shareholders, but will reinvest all income.
Benchmark	Weighted Average Term Deposit Rates

ELIGIBLE INVESTORS

Bahamian Citizens 18 years of age or older
Permanent Residents with no employment restrictions
Wholly Bahamian owned companies
Other investment vehicles (e.g. trust or settlements) wholly owned by or whose beneficiaries are wholly comprised of persons in this category.

TARGET ASSEST ALLOCATION



KEY INFORMATION

Investment Manager	CFAL
Ticker	COLMMIV BM
Administrator	Genesis Fund Services
Legal Advisors	Alexiou Knowles & Co.
Auditors	KPMG

FEES

Management Fee	0.50% p.a.
Front-end/Back-end	0.00%

FUND DIRECTORS

Sophia P. Thurston, CPA
Pamela Q. Musgrove, CFA
Antoine W. Bastian, CPA

REQUIRED DOCUMENTS - INDIVIDUALS

Subscription Form
Passport
National Insurance Card
Proof of Address (Utility Bill/Bank Statement/Voters Card)

REQUIRED DOCUMENTS - CORPORATE

Subscription Form
Certified copy of entity's formation document
Certified list of authorized signatories
Register of directors
Certified copies of passports for each director
Proof of address for each director