

CFAL Global Fixed Income Fund Ltd.

FACT SHEET

The following summary is intended to highlight certain information contained in the body of the Offering Memorandum where more detailed information is found. The information on the Fund set out below should be read in conjunction with the full text of this document, from which it is derived.

FUND INVESTMENT OBJECTIVE:

CFAL Global Fixed Income Fund Ltd. ("Global Fixed Income Fund") seeks a high total risk adjusted investment return by investing in a global portfolio of investment grade and non investment grade fixed income securities. The Fund will be managed for return on principal as well as return of principal.

FUND INVESTMENT STRATEGY

The Fund will pursue its objective by investing in U.S. Government Bonds and high-quality corporate bonds, U.S. dollar denominated debt and debt-like securities of issuers domiciled outside the U.S. In evaluating securities, the Investment Manager will utilize its internal credit analysis resources as well as financial and economic information obtained from other resources.

FUND SUITABILITY

This strategy is suitable for long-term investors who seek high total return without undue risk to principal.

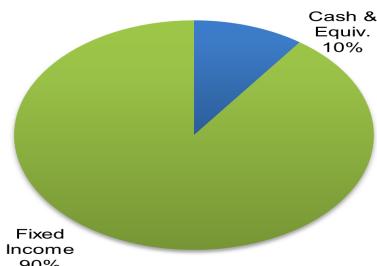
KEY FACTS

Fund Inception Date	November 2021
Management Style	Active
Risk Level	Moderate
Asset Classes	Fixed Income
Minimum Initial Subscription	\$5,000 + 1.75% stamp tax
Minimum Additional Subscription	\$1,000 + 1.75% stamp tax
Minimum Balance	\$5,000
Minimum Redemption	\$1,000
Early Redemptions	Not Permitted
NAV Distribution Frequency	Quarterly
Income Distribution	The Fund will not distribute income to its shareholders, but will reinvest all income.
Currency	USD
Benchmark	BofA Merrill Lynch 5-7 Year US Corporate & Government Index

ELIGIBLE INVESTORS

Bahamian Citizens 18 years of age or older
Permanent Residents with no employment restrictions
Wholly Bahamian owned companies
Other investment vehicles (e.g. trust or settlements) wholly owned by or whose beneficiaries are wholly comprised of persons in this category.

TARGET ASSET ALLOCATION



Call CFAL today to discuss your financial goals
Nassau: 242.502.7010 | Freeport: 242.351.8928
or go to cfal.com for more information

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KEY INFORMATION

Investment Manager	CFAL
Sub-Administrator	Genesis Fund Services
Legal Advisors	Alexiou Knowles & Co.
Auditors	Baker Tilly

FEES

Management Fee	0.10% p.a.
Front-end/Back-end	0.00%

FUND DIRECTORS

Anthony Ferguson, CFA	Angelo Butler, CFA
Sophia Thurston, CPA	Lashell White, CFA
Pamela Ferguson, CFA	

REQUIRED DOCUMENTS - INDIVIDUALS

Subscription Form
Passport
National Insurance Card
Proof of Address (Utility Bill/Bank Statement/Voters Card)

REQUIRED DOCUMENTS - CORPORATE

Subscription Form
Certified copy of entity's formation document
Certified list of authorized signatories
Register of directors
Certified copies of passports for each director
Proof of address for each director



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