

FINANCIAL MARKET BRIEF



17th March 2017

LOCAL MARKET SUMMARY

The local market ended this week with 86,007 shares crossing the exchange with 20 trades to accumulate a value of \$542,103.16. The BISX All-Share Index lost 12.2 points or 0.64 percent to end the week at 1,904.31. Year to date the Index is down 33.90 points or 1.75 percent.

This week's volume leader was AML Foods Ltd. (AML) moving 43,007 shares in 5 trades to accumulate a value of \$188,370.66 and value leader was FOCOL (FCL) moving 31,000 shares in 4 trades to accumulate a value of \$286,750.00. The remaining volume this week was attributed to: Arawak Cay Port Development Ltd. (APD) - 50 shares in 1 trade, Fidelity Bank (FBB) - 750 shares in 3 trades, Cable Bahamas (CAB) - 7,000 shares in 2 trades, Colina Holdings Ltd. (CHL) - 2,600 shares in 2 trades, Doctors Hospital (DHS) - 400 shares in 1 trade, FamGuard (FAM) - 200 shares in 1 trade and FINCO (FIN) - 1,000 shares in 1 trade.

BISX INDEX

17-Mar-17	1,904.31
Weekly %	-0.64%
YTD %	-1.75%
Market Cap \$	3.93B

MARKET MOVERS

Daily Volume Avg.	17,201
Advancers	2
Decliners	1
Unchanged	32

COMPANY NAME	CLOSING PRICE	1-WEEK CLOSING PRICE	CHANGE %	52-WEEK HIGH/LOW	VOLUME
Advancers					
Colina Holdings Ltd.	\$6.00	\$5.83	2.92%	6.00/3.65	2,600
Consolidated Water	\$2.12	\$2.07	2.42%	2.72/2.05	-
Decliners					
Finco	\$9.85	\$10.90	-9.63%	11.00/8.56	1,000
DIVIDENDS					
	Dividend Rate		Record Date	Payment Date	
AML Foods Limited	\$0.02		17-Mar-17	24-Mar-17	
Commonwealth Bank Limited	\$0.06		15-Mar-17	22-Mar-17	
Commonwealth Bank Limited	\$0.06		24-Mar-17	31-Mar-17	
Commonwealth Bank Limited Preference Class: E, J, K, L, M, N	5.75%		24-Mar-17	31-Mar-17	
Colina Holdings Bahamas Ltd. Preference Class: A	5.75%		31-Mar-17	14-Apr-17	

NOTICES

Bank of The Bahamas (BOB): Preference shares dividends on Classes A, B, D & E has been suspended. Regarding future dividend payments Bank of the Bahamas has advised the following: "The Bank's financial position is consistently reviewed by its Board of Directors. At the relevant time the Board will assess the Bank's financial position and make a determination as to whether it is able to declare and pay a dividend".

Cable Bahamas Ltd. (CAB): Ordinary shareholders dividend payments have been suspended until June 30th 2017.

FINCO (FIN): i. AGM will be held Tuesday, 28th March, 2017 at 6:30p.m., Governor's Ballroom, British Colonial Hilton, #1 Bay Street.
ii. Hereby notifies its Shareholders that there will be no interim dividends paid in respect of the quarter ended 31st October, 2016.

GLOBAL MARKETS OVERVIEW

EQUITY INDICES	LEVEL	1 WEEK	QTD	YTD	12 MOS.
BISX (The Bahamas)	1,904.31	-0.64%	-1.75%	-1.75%	4.92%
S&P 500	2,378.25	0.24%	6.23%	6.23%	16.55%
Dow Industrials (DJIA)	20,914.62	0.06%	5.83%	5.83%	19.64%
NASDAQ	5,901.00	0.67%	9.62%	9.62%	23.58%
FTSE All-Share	7,424.96	1.12%	3.95%	3.95%	19.74%
S&P/TSX Comp	15,562.41	0.36%	1.80%	1.80%	14.25%
STOXX Europe 50	3,448.41	0.94%	4.80%	4.80%	13.32%
Nikkei 225	19,521.59	0.00%	2.13%	2.13%	16.72%
German DAX	12,095.24	1.10%	5.35%	5.35%	22.27%
Hang Seng	24,309.93	0.00%	10.50%	10.50%	17.60%
MSCI Emerging Markets	963.20	4.00%	11.71%	11.71%	17.91%
COMMODITIES					
Gold Spot	1,226.61	1.82%	6.89%	6.89%	-2.49%
Crude Oil	50.43	-0.04%	-11.62%	-11.62%	8.31%

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