

FINANCIAL MARKET BRIEF



17th February 2017

LOCAL MARKET SUMMARY

The local market ended this week with 396,679 shares crossing the exchange with 30 trades to accumulate a value of \$1,753,988.51. The BISX All-Share Index gained 12.85 points or 0.68 percent to end the week at 1,916.22. Year to date the Index is down 21.99 points or 1.13 percent.

This week's volume and value leader was AML Foods Ltd. (AML) moving 352,000 shares in 8 trades to accumulate a value of \$1,541,760.00. The remaining volume this week was attributed to: Arawak Cay Port Development Ltd. (APD) - 125 shares in 2 trades, Bank of the Bahamas (BOB) - 84 shares in 1 trade, Cable Bahamas (CAB) - 37,570 shares in 10 trades, Colina Holdings Ltd. (CHL) - 1,600 shares in 2 trades, Commonwealth Brewery (CBB) - 150 shares in 1 trade, Commonwealth Bank Ltd. (CBL) - 1,900 shares in 1 trade, Doctors Hospital (DHS) - 1,500 shares in 1 trade, CIBC FirstCaribbean International Bank (CIB) - 700 shares in 2 trades and J. S. Johnson (JSJ) - 50 shares in 1 trade.

BISX INDEX

17-Feb-17	1,916.22
Weekly %	0.68%
YTD %	-1.13%
Market Cap \$	3.962B

MARKET MOVERS

Daily Volume Avg.	79,336
Advancers	3
Decliners	-
Unchanged	32

COMPANY NAME	CLOSING PRICE	1-WEEK CLOSING PRICE	CHANGE %	52-WEEK HIGH/LOW	VOLUME
Advancers					
Cable Bahamas	\$4.50	\$3.90	15.38%	8.34/3.90	37,570
Consolidated Water	\$2.14	\$2.07	3.38%	2.72/2.05	-
FOCOL	\$9.25	\$9.11	1.54%	9.25/6.12	1,000
Decliners					

DIVIDENDS	Dividend Rate	Record Date	Payment Date
FamGuard Corporation Limited	\$0.06	22-Feb-17	1-Mar-17
J. S. Johnson	\$0.16	24-Feb-17	3-Mar-17

NOTICES

Bank of The Bahamas (BOB): Preference shares dividends on Classes A, B, D & E has been suspended. Regarding future dividend payments Bank of the Bahamas has advised the following: "The Bank's financial position is consistently reviewed by its Board of Directors. At the relevant time the Board will assess the Bank's financial position and make a determination as to whether it is able to declare and pay a dividend".

Cable Bahamas Ltd. (CAB): Ordinary shareholders dividend payments have been suspended until June 30th 2017.

FINCO (FIN): i. AGM will be held Tuesday, 28th March, 2017 at 6:30p.m., Governor's Ballroom, British Colonial Hilton, #1 Bay Street.
ii. Hereby notifies its Shareholders that there will be no interim dividends paid in respect of the quarter ended 31st October, 216.

GLOBAL MARKETS OVERVIEW

EQUITY INDICES	LEVEL	1 WEEK	QTD	YTD	12 MOS.
BISX (The Bahamas)	1,916.22	0.68%	-1.13%	-1.13%	5.85%
S&P 500	2,351.16	1.51%	5.02%	5.02%	22.02%
Dow Industrials (DJIA)	20,624.05	1.75%	4.36%	4.36%	25.34%
NASDAQ	5,838.58	1.82%	8.46%	8.46%	28.77%
FTSE All-Share	7,299.96	0.57%	2.20%	2.20%	21.05%
S&P/TSX Comp	15,864.17	0.86%	3.77%	3.77%	23.29%
STOXX Europe 50	3,308.81	1.16%	0.56%	0.56%	14.19%
Nikkei 225	19,234.62	0.00%	0.63%	0.63%	20.46%
German DAX	11,757.02	0.77%	2.40%	2.40%	25.38%
Hang Seng	24,033.74	0.00%	9.24%	9.24%	24.62%
MSCI Emerging Markets	945.62	1.66%	9.67%	9.67%	28.52%
COMMODITIES					
Gold Spot	1,239.04	0.44%	7.98%	7.98%	2.53%
Crude Oil	54.84	-2.11%	-3.89%	-3.89%	24.35%

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