

FINANCIAL MARKET BRIEF



15th September 2017

LOCAL MARKET SUMMARY

The local market ended this week with 7,857 shares crossing the exchange with 9 trades to accumulate a value of \$65,129.09. The BISX All-Share Index gained 5.66 points or 0.30 percent to end the week at 1,867.88. Year to date the Index is down 70.33 points or 3.63 percent.

This week's volume and value leader was Commonwealth Bank Ltd. (CBL) moving 5,000 shares in one (1) trade with a value of \$53,000.00. The remaining volume this week was attributed to: APD Limited (APD) - 165 shares in 1 trade, Benchmark Bahamas Ltd. (BBL) - 500 shares in 1 trade, Bahamas Waste Ltd. (BWL) - 1,000 shares in 2 trades, Cable Bahamas (CAB) - 912 shares in 3 trades and FamGuard (FAM) - 280 shares in 1 trade.

BISX INDEX		MARKET MOVERS	
15-Sep-17	1,867.88	Daily Volume Avg.	1,571
Weekly %	0.30%	Advancers	2
YTD %	-3.63%	Decliners	1
Market Cap \$	3.86B	Unchanged	32

COMPANY NAME	CLOSING PRICE	1-WEEK CLOSING PRICE	CHANGE %	52-WEEK HIGH/LOW	VOLUME
Advancers:					
Commonwealth Bank Ltd.	\$10.60	\$10.47	1.24%	10.60/8.99	5,000.00
Consolidated Water	\$2.50	\$2.38	5.04%	2.72/2.18	-
Decliners:					
Bahamas Waste Ltd.	\$3.65	\$3.70	-1.35%	3.70/3.50	1,000.00

DIVIDENDS	Dividend Rate	Record Date	Payment Date
AML Foods Limited	\$0.02	22-Sep-17	29-Sep-17
Colina Holdings Bahamas Limited - Ordinary	\$0.06	31-Oct-17	14-Nov-17
Colina Holdings Bahamas Limited - Pref. A	5.75%	30-Sep-17	13-Oct-17
Commonwealth Bank Limited - Ordinary	\$0.06	20-Sep-17	29-Sep-17
Commonwealth Bank Limited - Pref. E, J, K, L, M & N	5.75%	20-Sep-17	29-Sep-17

NOTICES:

Bank of The Bahamas (BOB): Preference shares dividends on Classes A, B, D & E has been suspended. Regarding future dividend payments Bank of the Bahamas has advised the following: "The Bank's financial position is consistently reviewed by its Board of Directors. At the relevant time the Board will assess the Bank's financial position and make a determination as to whether it is able to declare and pay a dividend".

Focol Holdings Ltd. (FCL): The Board of Directors has approved a Three-for-one stock split for all ordinary shares with a record date of 7th September 2017 with effect 14th September 2017.

GLOBAL MARKETS OVERVIEW:

EQUITY INDICES	LEVEL	1 WEEK	QTD	YTD	12 MOS.
BISX (The Bahamas)	1,867.88	0.30%	0.16%	-3.63%	-3.84%
S&P 500	2,500.23	1.58%	3.17%	11.68%	16.44%
Dow Industrials (DJIA)	22,268.34	2.16%	4.30%	12.68%	22.27%
NASDAQ	6,448.47	1.39%	5.02%	19.79%	22.84%
FTSE All-Share	7,215.47	-2.20%	-1.33%	1.02%	7.21%
S&P/TSX Comp	15,173.03	1.25%	-0.06%	-0.75%	4.62%
STOXX Europe 50	3,515.55	1.97%	2.14%	6.84%	18.22%
Nikkei 225	19,909.50	0.00%	-0.62%	4.16%	20.52%
German DAX	12,518.81	1.75%	1.57%	9.04%	20.01%
Hang Seng	27,807.59	0.00%	7.93%	26.39%	19.16%
MSCI Emerging Markets	1,099.89	0.80%	8.81%	27.56%	23.72%
COMMODITIES					
Gold Spot	1,320.18	-1.96%	6.33%	15.05%	0.41%
Crude Oil	50.81	4.63%	7.99%	-10.95%	1.54%

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