

FINANCIAL MARKET BRIEF



5TH October 2018

LOCAL MARKET SUMMARY

The local market ended this week with 89,670 shares crossing the exchange with 15 trades to accumulate a value of \$289,175.00. The BISX All-Share Index lost 17.07 points or 0.869 percent to end the week at 1,946.97. Year to date the Index is down 116.60 points or 5.65 percent.

This week's volume and value leader was Commonwealth Bank Ltd. (CBL) moving 53,650 shares in 5 trades with a value of \$199,640.00. The remaining volume this week was attributed to: AML Foods Limited (AML) – 5,000 shares in 1 trade, Colina Holdings Ltd. (CHL) - 500 shares in 1 trade, Doctors Hospital (DHS) - 500 shares in 1 trade and Finco (FIN) – 1,270 shares in 1 trade.

BISX INDEX

5-Oct-18	1,946.97
Weekly %	-0.87%
YTD %	-5.65%
Market Cap \$	3.03B

MARKET MOVERS

Daily Volume Avg.	17,934
Advancers	2
Decliners	2
Unchanged	30

COMPANY NAME	CLOSING PRICE	1-WEEK CLOSING PRICE	CHANGE %	52-WEEK HIGH/LOW	VOLUME
Advancers:					
AML Foods Limited	\$3.85	\$3.51	9.69%	4.50/3.20	5,000
Emera Incorporated	\$7.89	\$7.59	3.95%	8.21/7.25	
Decliners:					
Commonwealth Bank Ltd	\$3.60	\$3.73	-3.49%	5.30/3.15	53,650
Consolidated Water	\$2.65	\$2.77	-4.33%	2.94/2.18	-
DIVIDENDS					
	Dividend Rate	Record Date	Payment Date		
Colina Holdings (Bahamas) Ltd. - Pref. A	5.75%	30-Sep-18	12-Oct-18		
Colina Holdings (Bahamas) Ltd.	\$0.06	31-Oct-18	14-Nov-18		
Focol Preferred Class B	\$0.06	15-Oct-18	26-Oct-18		

NOTICES:

AML Foods Limited (AML): Annual General Meeting for shareholders will be held on Thursday, October 18, 2018 at 6:00 p.m. at Super Club Breezes Hotel, Breezes Lane formerly West Bay Street Nassau.

Bank of The Bahamas (BOB): Preference shares dividends on Classes A, B, and D has been suspended. Regarding future dividend payments Bank of the Bahamas has advised the following: "The Bank's financial position is consistently reviewed by its Board of Directors. At the relevant time the Board will assess the Bank's financial position and make a determination as to whether it is able to declare and pay a dividend".

Cable Bahamas Limited (CAB): Announced that given its significant start-up ventures it would continue to suspend dividend payments on ordinary shares during the current July 1, 2017 - June 30, 2018 fiscal year. The company anticipates resuming dividends on these shares during its 2018/19 fiscal year.

GLOBAL MARKETS OVERVIEW:

EQUITY INDICES	LEVEL	1 WEEK	QTD	YTD	12 MOS.
BISX (The Bahamas)	1,946.97	-0.87%	-1.24%	-5.65%	5.72%
S&P 500	2,885.57	-0.97%	-0.97%	7.93%	13.07%
Dow Industrials (DJIA)	26,447.05	-0.04%	-0.04%	6.99%	16.12%
NASDAQ	7,788.45	-3.21%	-3.21%	12.82%	18.27%
FTSE All-Share	7,318.54	-2.55%	-2.55%	-4.80%	-2.52%
S&P/TSX Comp	16,006.67	-0.41%	-0.41%	-1.25%	1.46%
STOXX Europe 50	3,345.51	-1.58%	-1.58%	-4.52%	-7.42%
Nikkei 225	23,783.72	0.00%	-1.39%	4.48%	14.95%
German DAX	12,111.90	-1.10%	-1.10%	-6.24%	-6.60%
Hang Seng	26,572.57	0.00%	-4.38%	-11.19%	-6.63%
MSCI Emerging Markets	1,010.38	-3.58%	-3.58%	-12.78%	-8.38%
COMMODITIES					
Gold Spot	1,199.92	0.76%	0.76%	-7.90%	-5.39%
Crude Oil	72.25	2.56%	2.56%	25.11%	40.26%

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