

FINANCIAL MARKET BRIEF



19TH October 2018

LOCAL MARKET SUMMARY

The local market ended this week with 276,639 shares crossing the exchange with 33 trades to accumulate a value of \$699,360.13. The BISX All-Share Index gained 33.46 points or 1.716 percent to end the week at 1,983.57. Year to date the Index is down 80.00 points or 3.88 percent.

This week's volume and value leader was Cable Bahamas Ltd. (CAB) moving 238,479 shares in 14 trades with a value of \$548,661.70. The remaining volume this week was attributed to: APD Limited (APD) - 215 shares in 2 trades, Bank of the Bahamas (BOB) - 700 shares in 2 trades, Commonwealth Bank Ltd. (CBL) - 17,550 shares in 9 trades, Consolidated Water Ltd. (CWCB) - 1,403 shares in 1 trade, Emera Incorporated (EMAB) - 1,992 shares in 1 trade and FOCOL (FCL) - 16,300 shares in 4 trades.

BISX INDEX		MARKET MOVERS	
19-Oct-18	1,983.57	Daily Volume Avg.	69,160
Weekly %	1.72%	Advancers	2
YTD %	-3.88%	Decliners	2
Market Cap \$	3.03B	Unchanged	30

COMPANY NAME	CLOSING PRICE	1-WEEK CLOSING PRICE	CHANGE %	52-WEEK HIGH/LOW	VOLUME
Advancers:					
Commonwealth Bank Ltd.	\$3.86	\$3.60	7.22%	5.30/3.15	17,550
Emera Incorporated	\$7.26	\$7.21	0.69%	8.21/7.21	1,992
Decliners:					
Consolidated Water	\$2.57	\$2.59	-0.77%	2.94/2.18	1,403
FOCOL	\$3.63	\$3.65	-0.55%	4.50/3.25	16,300
DIVIDENDS					
		Dividend Rate	Record Date	Payment Date	
Colina Holdings (Bahamas) Ltd.		\$0.06	31-Oct-18	14-Nov-18	
Focol Preferred Class B		\$0.06	15-Oct-18	26-Oct-18	

NOTICES:

AML Foods Limited (AML): Annual General Meeting for shareholders will be held on Thursday, October 18, 2018 at 6:00 p.m. at Super Club Breezes Hotel, Breezes Lane formerly West Bay Street Nassau.

Bank of The Bahamas (BOB): Preference shares dividends on Classes A, B, and D has been suspended. Regarding future dividend payments Bank of the Bahamas has advised the following: "The Bank's financial position is consistently reviewed by its Board of Directors. At the relevant time the Board will assess the Bank's financial position and make a determination as to whether it is able to declare and pay a dividend".

Cable Bahamas Limited (CAB): Announced that given its significant start-up ventures it would continue to suspend dividend payments on ordinary shares during the current July 1, 2017 - June 30, 2018 fiscal year. The company anticipates resuming dividends on these shares during its 2018/19 fiscal year.

GLOBAL MARKETS OVERVIEW:

EQUITY INDICES	LEVEL	1 WEEK	QTD	YTD	12 MOS.
BISX (The Bahamas)	1,983.57	1.72%	0.61%	-3.88%	5.72%
S&P 500	2,767.78	0.02%	-5.02%	3.52%	8.03%
Dow Industrials (DJIA)	25,444.34	0.41%	-3.83%	2.93%	9.85%
NASDAQ	7,449.03	-0.64%	-7.42%	7.90%	12.78%
FTSE All-Share	7,049.80	0.77%	-6.13%	-8.30%	-6.29%
S&P/TSX Comp	15,404.13	-0.07%	-4.16%	-4.97%	-2.62%
STOXX Europe 50	3,210.82	0.51%	-5.54%	-8.37%	-10.86%
Nikkei 225	22,532.08	0.00%	-6.58%	-1.02%	5.01%
German DAX	11,553.83	0.26%	-5.66%	-10.56%	-11.06%
Hang Seng	25,561.40	0.00%	-8.01%	-14.57%	-10.27%
MSCI Emerging Markets	970.90	-0.94%	-7.35%	-16.19%	-13.07%
COMMODITIES					
Gold Spot	1,225.81	0.72%	2.93%	-5.91%	-4.99%
Crude Oil	68.03	-1.00%	-3.44%	17.80%	32.07%

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