

FINANCIAL MARKET BRIEF



17th November 2017

LOCAL MARKET SUMMARY

The local market ended this week with 91,355 shares crossing the exchange with 21 trades to accumulate a value of \$400,573.80. The BISX All-Share Index lost 0.33 points or 0.02 percent to end the week at 2,066.80. Year to date the Index is up 128.59 points or 6.63 percent.

This week's volume and value leader was Cable Bahamas Ltd. (CAB) moving 64,435 shares in 6 trades with a value of \$400,573.80. The remaining volume this week was attributed to: AML Foods Limited (AML) - 2,644 shares in 1 trade, APD Limited (APD) - 100 shares in 2 trades, Bank of the Bahamas (BOB) - 325 shares in 2 trades, Bahamas Waste Ltd. (BWL) - 1,000 shares in 1 trade, Fidelity Bank Preference A (FBBA) - 1,500 shares in 1 trade, Colina Holdings Ltd. (CHL) - 491 shares in 1 trade, Commonwealth Brewery (CBB) - 6,460 shares in 3 trades, Commonwealth Bank Ltd. (CBL) - 5,000 shares in 1 trade, FamGuard (FAM) - 1,000 shares in 1 trade and FOCOL (FCL) - 8,400 shares in 2 trades.

BISX INDEX		MARKET MOVERS	
17-Nov-17	2,066.80	Daily Volume Avg.	18,271
Weekly %	-0.02%	Advancers	4
YTD %	6.63%	Decliners	1
Market Cap \$	3.05B	Unchanged	30

COMPANY NAME	CLOSING PRICE	1-WEEK CLOSING PRICE	CHANGE %	52-WEEK HIGH/LOW	VOLUME
Advancers:					
Bahamas Waste Ltd.	\$3.70	\$3.65	1.37%	3.70/3.50	1,000
Commonwealth Brewery	\$9.01	\$9.00	0.11%	14.49/9.00	6,460
Consolidated Water	\$2.50	\$2.28	9.65%	2.72/2.18	-
FamGuard	\$6.01	\$6.00	0.17%	6.01/5.80	1,000

Decliners:					
FOCOL	\$4.49	\$4.50	-0.22%	4.50/3.35	8,400

DIVIDENDS	Dividend Rate	Record Date	Payment Date
APD Limited	\$1.13	14-Nov-17	1-Dec-17
Bahamas Waste Ltd	\$0.14	15-Nov-17	24-Nov-17

NOTICES:

APD Limited (APD): Annual General meeting of Shareholders will be held on Thursday, November 30th 2017 at 6:00p.m. at The British Colonial Hilton, Governors Ballroom 2nd Floor, One Bay Street, Nassau, The Bahamas

Bank of The Bahamas (BOB): Preference shares dividends on Classes A, B, D & E has been suspended. Regarding future dividend payments Bank of the Bahamas has advised the following: "The Bank's financial position is consistently reviewed by its Board of Directors. At the relevant time the Board will assess the Bank's financial position and make a determination as to whether it is able to declare and pay a dividend".

Cable Bahamas Limited (CAB): Annual General meeting of Shareholders will be held on Thursday, November 16th 2017 at 6:00p.m. at Bahama Mar Convention Arts & Entertainment Centre, Cable Beach Nassau, The Bahamas .

Cable Bahamas Limited (CAB): Announced that given its significant start-up ventures it would continue to suspend dividend payments on ordinary shares during the current July 1, 2017 - June 30, 2018 fiscal year. The company anticipates resuming dividends on these shares during its 2018/19 fiscal year.

Grand Bahama Power Company (GBPC): Will repay BSD \$15,000,000 of Series A & B Preference Shares to shareholders on December 20, 2017.

GLOBAL MARKETS OVERVIEW:

EQUITY INDICES	LEVEL	1 WEEK	QTD	YTD	12 MOS.
BISX (The Bahamas)	2,066.80	-0.02%	10.77%	6.63%	7.89%
S&P 500	2,578.85	-0.13%	2.36%	15.19%	17.91%
Dow Industrials (DJIA)	23,358.24	-0.27%	4.25%	18.19%	23.56%
NASDAQ	6,782.79	0.47%	4.42%	26.00%	27.16%
FTSE All-Share	7,380.68	-0.70%	0.11%	3.33%	8.62%
S&P/TSX Comp	15,998.57	-0.25%	2.33%	4.65%	7.91%
STOXX Europe 50	3,547.46	-1.29%	-1.32%	7.81%	16.62%
Nikkei 225	22,396.80	0.00%	10.02%	17.17%	24.65%
German DAX	12,993.73	-1.02%	1.29%	13.18%	21.60%
Hang Seng	29,199.04	0.00%	5.97%	32.72%	30.68%
MSCI Emerging Markets	1,125.36	-0.28%	4.03%	30.51%	32.83%
COMMODITIES					
Gold Spot	1,292.42	1.36%	0.99%	12.63%	6.25%
Crude Oil	55.14	-2.82%	6.14%	-3.36%	9.58%

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