



PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2030, 2040 AND 2050 ISSUE OF B\$30,000,000 ISSUED UNDER THE
BAHAMAS REGISTERED STOCK ACT**

Prospectus Date: March 2, 2020

Issuer:	Bahamas Government	Open Date:	March 9, 2020 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	March 11, 2020 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Settlement:	March 13, 2020
		First Int Pmt:	July 17, 2020 (Short)
		Calendar:	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BGR134130	1,500,000.00	100	10	4.85%	January 17, 2030	Semi-annual
BGR134140	13,500,000.00	100	20	5.35%	January 17, 2040	Semi-annual
BGR134150	15,000,000.00	100	30	5.69%	January 17, 2050	Semi-annual
	30,000,000.00					

Payments: Subscription amounts should be made electronically or via bank draft, payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: (1) Bahamian E-Passport; or (2) NIB Smart Card paired with one of the following: Bahamian Driver's License, National Identity Card, Permanent Residence Permit, other National Passport, or Spousal Permit. New Business customers must present a list of its authorized signatories along with Memorandum/Articles of Association.

Refunds: Refunds will be made within three business days following the settlement date. No interest will be paid on amounts refunded.

Certificates: Results will be made available on the Central Bank's website, and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement.

Allocation: Securities will be awarded in accordance with the Central Bank's priority level allocation process, with priority given to individual applications in amounts up to \$250,000. All other applications—individuals greater than \$250,000 and institutions—will be classified as Priority Level 2 and may result in a proration in the event of an oversubscription.

Application forms may be obtained from the Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com. Additional details are also available on the website.

Application to Purchase The Government of The Commonwealth of The Bahamas Registered Stock

BRS Issue Numbers:		Offering		Application Date (DD-MM-YYYY)									
Primary Option	Secondary Option	<input type="checkbox"/> PRIMARY (IPO)	<input type="checkbox"/> SECONDARY	D	D	—	M	M	—	Y	Y	Y	Y
[SECTION-1] To be completed by Primary Security Holder (Sole Name To be Represented on Certificate)													
Existing Holder of BRS?	PRIMARY APPLICANT: First Name		Middle Name		Last Name								
Yes <input type="checkbox"/> No <input type="checkbox"/>													
ADDRESS INFORMATION													
Street (#...Name)						Location/Island/Country							
Telephone [Home]			Telephone [Mobile]			Telephone [Work]			P. O. Box				
Email										NIB#			
SIGNATURE										Date (DD-MM-YYYY)			
[SECTION-2] To be completed if BRS is to be jointly held (more than one holder)													
REGISTRATION TYPE													
Choose one only													
<input type="checkbox"/> AND				<input type="checkbox"/> OR				<input type="checkbox"/> AND/OR					
all parties required for completing transactions				either party may complete transactions individually				parties together OR any one individually					
Existing BRS Holder?	SECONDARY APPLICANT: First Name		Middle Int.		Last Name					NIB#			
[1] Yes <input type="checkbox"/> No <input type="checkbox"/>													
[2] Yes <input type="checkbox"/> No <input type="checkbox"/>													
In Trust For (if Applicable):													
ADDRESS, IF DIFFERENT FROM PRIMARY													
Street (#...Name)						Location/Island/Country							
Telephone [Home]			Telephone [Mobile]			Telephone [Work]			P. O. Box				
Email										NIB#			
SIGNATURE(S)										Date (DD-MM-YYYY)			
[SECTION-3] Primary Applicant's Bank Information													
Bank Name				Branch Name				Account Number					
[SECTION-4] Payment Information													
Payment Type			Cheque Drawn on						Cheque Number				
<input type="checkbox"/> Cash <input type="checkbox"/> Cheque <input type="checkbox"/> Electronic			<input type="checkbox"/> BOB <input type="checkbox"/> CIT <input type="checkbox"/> CWB <input type="checkbox"/> FCI <input type="checkbox"/> FBL <input type="checkbox"/> RBC <input type="checkbox"/> SBL <input type="checkbox"/> _____										
CASH AMOUNT			CHEQUE AMOUNT			ELECTRONIC AMOUNT			TOTAL AMOUNT PAID				
\$			\$			\$			\$				
CBOB Officer [1] Signature			Initials [1]		Date (DD-MM-YYYY)		CBOB Officer [2] Signature			Initials [2]		Date (DD-MM-YYYY)	
SUBSCRIPTION AMOUNT			CERTIFICATE NUMBER(S)										
\$													
CERTIFICATE(S) RECEIVED BY (Print Name)						Receiver's Signature				Date (DD-MM-YYYY)			
I have read, understood, and accepted the information on the REVERSE OF THIS FORM												Initial Here: _____	