



## PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS  
BAHAMAS REGISTERED STOCK 2021, 2023, 2025, 2028, 2038, AND 2048 ISSUE OF B\$29,000,000  
ISSUED UNDER THE BAHAMAS REGISTERED STOCK ACT**

**Prospectus Date: December 4, 2018**

<b>Issuer:</b>	Bahamas Government	<b>Open Date:</b>	December 10, 2018 (9:30 a.m.)
<b>Registrar:</b>	Central Bank of The Bahamas	<b>Close Date:</b>	December 12, 2018 (3:00 p.m.)
<b>Organizer:</b>	Central Bank of The Bahamas	<b>Settlement:</b>	December 14, 2018
		<b>First Int Pmt:</b>	April 15, 2019 (Short)
		<b>Calendar:</b>	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor Years	Interest (Fixed)	Maturity	Interest Payment
BRS 125221	1,000,000.00	100	3	2.76%	October 15, 2021	Semi-annual
BRS 125323	1,000,000.00	100	5	3.26%	October 15, 2023	Semi-annual
BRS 125325	1,000,000.00	100	7	3.87%	October 15, 2025	Semi-annual
BRS 125128	4,000,000.00	100	10	4.57%	October 15, 2028	Semi-annual
BRS 125238	15,000,000.00	100	20	5.00%	October 15, 2038	Semi-annual
BRS 125148	7,000,000.00	100	30	5.50%	October 15, 2048	Semi-annual
	<b>29,000,000.00</b>					

**Payments:** Subscription amounts should be made electronically or via bank draft, payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

**Requirements:** Applicants must present an NIB card and one additional form of identification, either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum/Articles of Association.

**Refunds:** Refunds will be made within three business days following the closing date. No interest will be paid on amounts refunded.

**Certificates:** Results will be made available on the Central Bank's website, and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement. Priority will be given to individual applications in amounts less than \$250,000.

Application forms may be obtained from the Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at [www.centralbankbahamas.com](http://www.centralbankbahamas.com). Additional details are also available on the website.