



## PROSPECTUS

### THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS BAHAMAS REGISTERED STOCK 2029, 2039 AND 2049 ISSUE OF B\$50,000,000 ISSUED UNDER THE BAHAMAS REGISTERED STOCK ACT

Prospectus Date: July 31, 2019

<b>Issuer:</b>	Bahamas Government	<b>Open Date:</b>	August 12, 2019 (9:30 a.m.)
<b>Registrar:</b>	Central Bank of The Bahamas	<b>Close Date:</b>	August 14, 2019 (3:00 p.m.)
<b>Organizer:</b>	Central Bank of The Bahamas	<b>Settlement:</b>	August 16, 2019
		<b>First Int Pmt:</b>	January 15, 2020 (short)
		<b>Calendar:</b>	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BGR131129	2,000,000.00	100	10	4.68%	July 15, 2029	Semi-annual
BGR131139	18,000,000.00	100	20	5.14%	July 15, 2039	Semi-annual
BGR131149	30,000,000.00	100	30	5.60%	July 15, 2049	Semi-annual
	<b>50,000,000.00</b>					

**Payments:** Subscription amounts should be made electronically or via bank draft, payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

**Requirements:** (1) Bahamian E-Passport; or (2) NIB Smart Card paired with one of the following: Bahamian Driver's License, National Identity Card, Permanent Residence Permit, other National Passport, or Spousal Permit. New Business customers must present a list of its authorized signatories along with Memorandum/Articles of Association.

**Refunds:** Refunds will be made within three business days following the closing date. No interest will be paid on amounts refunded.

**Certificates:** Results will be made available on the Central Bank's website, and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement.

**Allocation:** Securities will be awarded in accordance with the Central Bank's priority level allocation process, with priority given to individual applications in amounts up to \$250,000. All other applications—individuals greater than \$250,000 and institutions—will be classified as Priority Level 2 and may result in a proration in the event of an oversubscription.

Application forms may be obtained from the Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at [www.centralbankbahamas.com](http://www.centralbankbahamas.com). Additional details are also available on the [website](#).

# Application to Purchase The Government of The Commonwealth of The Bahamas Registered Stock

BRS Issue Numbers:		Offering	Application Date (DD-MM-YYYY)									
Primary Option	Secondary Option	<input type="checkbox"/> PRIMARY (IPO) <input type="checkbox"/> SECONDARY	D	D	—	M	M	—	Y	Y	Y	Y

### [SECTION-1] To be completed by Primary Security Holder (Sole Name To be Represented on Certificate)

Existing Holder of BRS?	PRIMARY APPLICANT: First Name	Middle Name	Last Name
Yes <input type="checkbox"/> No <input type="checkbox"/>			
ADDRESS INFORMATION			
Street (#...Name)		Location/Island/Country	
Telephone [Home]	Telephone [Mobile]	Telephone [Work]	P. O. Box
Email			NIB#
SIGNATURE			Date (DD-MM-YYYY)

### [SECTION-2] To be completed if BRS is to be jointly held (more than one holder)

REGISTRATION TYPE				
Choose one only				
<input type="checkbox"/> AND <small>all parties required for completing transactions</small>	<input type="checkbox"/> OR <small>either party may complete transactions individually</small>	<input type="checkbox"/> AND/OR <small>parties together OR any one individually</small>		
Existing BRS Holder?	SECONDARY APPLICANT: First Name	Middle Int.	Last Name	NIB#
[1] Yes <input type="checkbox"/> No <input type="checkbox"/>				
[2] Yes <input type="checkbox"/> No <input type="checkbox"/>				
In Trust For (if Applicable):				

### ADDRESS, IF DIFFERENT FROM PRIMARY

Street (#...Name)		Location/Island/Country	
Telephone [Home]	Telephone [Mobile]	Telephone [Work]	P. O. Box
Email			NIB#
SIGNATURE(S)			Date (DD-MM-YYYY)

### [SECTION-3] Primary Applicant's Bank Information

Bank Name	Branch Name	Account Number

### [SECTION-4] Payment Information

Payment Type	Cheque Drawn on				Cheque Number
<input type="checkbox"/> Cash <input type="checkbox"/> Cheque <input type="checkbox"/> Electronic	<input type="checkbox"/> BOB <input type="checkbox"/> CIT <input type="checkbox"/> CWB <input type="checkbox"/> FCI <input type="checkbox"/> FBL <input type="checkbox"/> RBC <input type="checkbox"/> SBL <input type="checkbox"/> _____				
CASH AMOUNT	CHEQUE AMOUNT	ELECTRONIC AMOUNT	TOTAL AMOUNT PAID		
\$	\$	\$	\$		
CBOB Officer [1] Signature	Initials [1]	Date (DD-MM-YYYY)	CBOB Officer [2] Signature	Initials [2]	Date (DD-MM-YYYY)
SUBSCRIPTION AMOUNT	CERTIFICATE NUMBER(S)				
\$					
CERTIFICATE(S) RECEIVED BY (Print Name)			Receiver's Signature	Date (DD-MM-YYYY)	
I have read, understood, and accepted the information on the REVERSE OF THIS FORM					Initial Here: _____



Pursuant to section 29 of the Central Bank Act, 2000, The Central Bank of the Bahamas serves as the Registrar to the Bahamian Government and issues Bahamas Registered Stocks (BRS) on its behalf.

This Bahamas Registered Stock Purchase Application serves as a Purchase Agreement between the Central Bank of The Bahamas, on behalf of the Bahamian Government, and the purchaser(s).

All securities, including BRS, carry risk and all investment decisions of an individual are the responsibility of that investor. Although guaranteed by the Government of The Bahamas, Bahamas Registered Stocks are not devoid of market risk. Therefore, the value of the Government-issued bonds may fluctuate due to general market conditions or other factors.

Investors who might have uncertainty as to the merits of an investment should seek advice from an independent financial advisor prior to participation.