FACT SHEET

The following summary is intended to highlight certain information contained in the body of the Offering Memorandum where more detailed information is found. The information on the Fund set out below should be read in conjunction with the full text of this document, from which it is derived.

FUND INVESTMENT OBJECTIVE:

CFAL Money Market Investment Fund, Ltd. (The Fund) seeks to provide investors with a return consistent with safety of principal and maintenance of liquidity, while simultaneously providing a return competitive to local commercial bank fixed deposit rates.

FUND INVESTMENT STRATEGY

The Fund will seek to achieve its objective by investing in fixed income securities with an attractive total return without undue risk to principal.

FUND SUITABILITY

This strategy is suitable for ultra-conservative investors seeking attractive returns over a short horizon.

KEY FACTS

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fund Inception Date</td>
<td>February 2001</td>
</tr>
<tr>
<td>Management Style</td>
<td>Active</td>
</tr>
<tr>
<td>Risk Level</td>
<td>Conservative</td>
</tr>
<tr>
<td>Asset Classes</td>
<td>Fixed Income</td>
</tr>
<tr>
<td>Minimum Initial Subscription</td>
<td>$1,000</td>
</tr>
<tr>
<td>Minimum Additional Subscription</td>
<td>$100</td>
</tr>
<tr>
<td>Minimum Balance</td>
<td>$500</td>
</tr>
<tr>
<td>Early Redemptions</td>
<td>Not permitted</td>
</tr>
<tr>
<td>NAV Distribution Frequency</td>
<td>Weekly</td>
</tr>
<tr>
<td>Income Distribution</td>
<td>The Fund will not distribute income to its shareholders, but will reinvest all income.</td>
</tr>
<tr>
<td>Benchmark</td>
<td>Weighted Average Term Deposit Rates</td>
</tr>
</tbody>
</table>

ELIGIBLE INVESTORS

Bahamian Citizens 18 years of age or older
Permanent Residents with no employment restrictions
Wholly Bahamian owned companies
Other investment vehicles (e.g. trust or settlements) wholly owned by or whose beneficiaries are wholly comprised of persons in this category.

TARGET ASSET ALLOCATION

- Cash 30%
- Fixed Income 70%

FEES

- Management Fee 0.50% p.a.
- Front-end/Back-end 0.00%

FUND DIRECTORS

Sophia P. Thurston, CPA
Pamela Q. Musgrove, CFA
Antoine W. Bastian, CPA

REQUIRED DOCUMENTS - INDIVIDUALS

- Subscription Form
- Passport
- National Insurance Card
- Proof of Address (Utility Bill/Bank Statement/Voters Card)

REQUIRED DOCUMENTS - CORPORATE

- Subscription Form
- Certified copy of entity’s formation document
- Certified list of authorized signatories
- Register of directors
- Certified copies of passports for each director
- Proof of address for each director

Call CFAL today to discuss your financial goals
or go to cfal.com for more information