



PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2022, 2024, 2026, 2029, 2039, AND 2049 ISSUE OF B\$40,000,000
ISSUED UNDER THE BAHAMAS REGISTERED STOCK ACT**

Prospectus Date: January 3, 2019

Issuer:	Bahamas Government	Open Date:	January 8, 2019 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	January 11, 2019 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Settlement:	January 15, 2019
		First Int Pmt:	July 15, 2019
		Calendar:	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BRS 127022	1,000,000.00	100	3	2.72%	January 15, 2022	Semi-annual
BRS 127024	1,000,000.00	100	5	3.22%	January 15, 2024	Semi-annual
BRS 127026	1,000,000.00	100	7	3.81%	January 15, 2026	Semi-annual
BRS 127029	2,000,000.00	100	10	4.50%	January 15, 2029	Semi-annual
BRS 127039	25,000,000.00	100	20	5.00%	January 15, 2039	Semi-annual
BRS 127049	10,000,000.00	100	30	5.50%	January 15, 2049	Semi-annual
	40,000,000.00					

Payments: Subscription amounts should be made electronically or via bank draft, payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: Applicants must present an NIB card and one additional form of identification, either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with Memorandum/Articles of Association.

Refunds: Refunds will be made within three business days following the closing date. No interest will be paid on amounts refunded.

Certificates: Results will be made available on the Central Bank's website, and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement. Priority will be given to individual applications in amounts less than \$250,000.

Application forms may be obtained from the Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com. [Additional details are also available on the website.](#)