

PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2021, 2028, 2038 ISSUE OF B\$30,000,000 ISSUED UNDER THE BAHAMAS
REGISTERED STOCK ACT**

Prospectus Date: July 31, 2018

Issuer:	Bahamas Government	Open Date:	August 8, 2018 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	August 10, 2018 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Settlement:	August 15, 2018
		First Int. Payment:	January 13, 2019
		Calendar:	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BGRS 124121	3,000,000	100	3	2.85%	July 13, 2021	Semi-annual
BGRS 124128	7,000,000	100	10	4.66%	July 13, 2028	Semi-annual
BGRS 124138	20,000,000	100	20	5.06%	July 13, 2038	Semi-annual
	30,000,000					

Payments: Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: Applicants must present a NIB card and one additional form of identification: either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum / Articles of Association.

Refunds: Refunds will be made within three (3) business days following the closing date. No interest will be paid on amounts refunded.

Certificates: Results will be made available on the Central Bank's website and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement.

Application forms may be obtained from The Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com. Additional details are also available on the website.



Bahamas Registered Stock Disclaimer

Pursuant to section 29 of the Central Bank Act, 2000, The Central Bank of the Bahamas serves as the Registrar to the Bahamian Government and issues Bahamas Registered Stocks (BRS) on its behalf.

This Bahamas Registered Stock Purchase Application serves as a Purchase Agreement between the Central Bank of The Bahamas, on behalf of the Bahamian Government, and the purchaser(s).

All securities, including BRS, carry risk and all investment decisions of an individual are the responsibility of that individual. Although guaranteed by the Government of The Bahamas, Bahamas Registered Stocks are not devoid of market risk. Therefore, the value of the Government-issued bonds may fluctuate due to general market conditions or other factors.

Individuals who may have any doubts as to the merits of an investment, you should seek advice from an independent financial advisor prior to your participation.