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## **About Us**

Colina Financial Advisors Ltd. ("CFAL") is a leading independent investment management and advisory firm based in Nassau, The Bahamas, with a long and proven record of financial stability and integrity in all economic climates. CFAL is the investment arm of Colina Holdings Ltd. CFAL was founded in 1997 to provide investment and financial advisory services to the investing public. In 2012 – 2015, the firm was named Pension Administration Company of the Year (Bahamas) by Corporate Intl Global Awards.

CFAL is entrusted with the management and administration of more than \$1.8 billion in assets and advises individual and institutional clients both domestically and internationally on a range of services, including pension management, brokerage and investment management accounts. CFAL Securities Ltd., a subsidiary of CFAL, provides domestic and international brokerage, market making, and other corporate advisory services. Affiliate, CFAL Securities International provides Investment and Advisory services to international clients and was recently licensed by the Securities Exchange Commission (SEC) of the United States of America.

Our dynamic team of professionals has more than a half century of combined international and domestic private banking, investment management, and pension administration experience.

## **Core Services**

- Investment Management
- Corporate Advisory
- Retirement Planning
- Mutual Funds
- Pension Administration
- Financial Planning
- Brokerage Services



## **Family of Funds**

CFAL has a strong, proven track record. We have navigated both good and bad markets and are proud of the results we have produced for our clients and funds. Our six in-house funds, four local and two international are well-diversified portfolios that are designed to achieve adequate returns within the funds defined risk parameters.