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About Us

Colina Financial Advisors Ltd. ("CFAL") is a leading independent investment management and advisory firm based in Nassau, Bahamas, with a long and proven record of financial stability and integrity in all economic climates. Our company was founded in 1997 with a goal to provide superior investment and financial advisory services to the investing public. CFAL is the investment arm of Colina Holdings Ltd.

CFAL is entrusted with the management and administration of more than \$1.8 billion in assets and advises individual and institutional clients both domestically and internationally on a range of services, including pension management, brokerage and investment management accounts. CFAL Securities Ltd., a subsidiary of CFAL, provides domestic and international brokerage, market making, and other corporate advisory services.

Our dynamic team of professionals has more than a half century of combined international and domestic private banking, investment management, and pension administration experience.

In 2012 – 2015, our firm was named Pension Administration Company of the Year (Bahamas) by Corporate Intl Global Awards. In 2018 and 2020, CFAL received an Acquisition International Global Excellence Award for Best Investment Management & Advisory Firm - Caribbean. In 2024, CFAL was named the M&A Today Global Award Winner for Pension Administration Company of the Year. CFAL is also the exclusive Wealth Management representative of Global Advisory Experts in The Bahamas.

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Core Services

- Investment Management
- Corporate Advisory

- Retirement Planning
- Mutual Funds
- Pension Administration
- Financial Planning
- Private Wealth Services



Family of Funds

CFAL has a strong, proven track record. We have navigated both good and bad markets and are proud of the results we have produced for our clients and funds. Our six in-house funds, four local and two international are well-diversified portfolios that are designed to achieve adequate returns within the funds defined risk parameters.